**PROFILE**

A dynamic and flexible education professional specializing in corporate finance and financial institutions with 8 years of continuous teaching at Canada’s top research university. Accomplished mentor with excellent organizational and resource management skills. Bilingual (English/French)

* Experienced instructor of introductory and corporate finance, financial markets, macroeconomics, statistics, institutional design, and investments
* Proven expertise teaching graduate and undergraduate students using lectures, case studies, site visits, industry software, market simulators, and various instructional technologies
* Skilled in calibrating content for students from a range of educational backgrounds

**WORK EXPERIENCE**

**ROTMAN SCHOOL OF MANAGEMENT (University of Toronto) January 2008 to present**

Lecturer (Finance)

*This position requires extensive preparation for lengthy oral presentations, excellent time management, and the ability to re-orient concepts for audiences from a variety of backgrounds. It has also requires me to stay up to date with both market news and academic progress while developing better instructional tools and methods*

* Taught and coordinated finance and related courses to MBA and undergraduate students
  + Involves designing and facilitating the workflow of multiple instructors and up to 12 teaching assistants across as many as 8 sections of a course at a time (400+ students)
* Developed and taught new courses in personal finance, financial history, and for engineers studying management
* Won the Rotman Teaching Excellence award 6 times (2007/8, 8/9, 9/10, 10/11, 11/12, 12/13)
* Coached Rotman’s case teams in finance, strategy, and entrepreneurship 2010-2014

**INDEPENDENT / LAURENTIAN SMALL BUSINESS CONSULTING 2003-2007**

Consultant (Finance and Strategy)

*This position demanded excellent client and project management, efficient organization of work teams and the analysis a variety of industries and unique situations.*

* Projects included market analysis and complete business plans; the valuation of private business acquisitions; feasibility studies; market research for a major healthcare provider; capital budgeting for a non-profit; and financial disentanglement and analysis of 3 related private firms

**LAURENTIAN UNIVERSITY 2005, 2006**

Lecturer (various subjects)

* Taught an MBA course in micro- and macroeconomics as well as undergraduate courses in statistics, operations management, and corporate finance
* Private tutor in finance, statistics, management accounting, and organizational behaviour for three students with special needs (blind, dyslexic, and ADHD)

**CISRO INSTITUTE OF MANAGEMENT 2004**

Lecturer in Finance

* Taught a course on international financial management and markets

**EDUCATION**

**M.PHIL - FINANCE**  **2008**

University of Tilburg, Netherlands

*This advanced research degree is the course-work for a PhD in finance*

* Material included stochastic modelling, real options, advanced econometrics and game theory, empirical corporate finance, and strategic asset allocation
* My thesis involved modelling the factors determining the price impact of trading and then back-testing against the price impact of the large, predictable trades made by index funds. Two additional years of dissertation / research work would be required to complete a doctoral degree

**MASTER OF BUSINESS ADMINISTRATION (MBA) 2005**

Laurentian University, Canada

* Graduated with an average of 84% and presented a sole-authored research paper at the Administrative Sciences Association of Canada’s 2005 National Conference
* Research assistant for multiple supervisors on the development of virtual teams, entrepreneurial skill development, and tools for selecting portfolio managers

**BACHELOR OF COMMERCE 2003**

Laurentian University, Canada

* Achieved an 85% average (4.0 GPA) in 4th year with grades of 90%+ in corporate finance, investment management, advanced organizational theory, and microeconomics
* First place winner of a program wide, week-long business simulation

**VOLUNTEER EXPERIENCE**

**RATIONAL CAPITAL INVESTMENT FUND 2011-Present**

External Director

* On-going assistance in top-level governance and institutional succession planning for an investment club with over 200 members and $60,000+ under management.

**FINANCE ASSOCIATION OF TILBURG 2005, 2006**

President

* Managed an internationally diversified portfolio of €8000+. Our portfolio outperformed the Dow Global Index (WPI) by 400+ bp with similar risk in both years
* Directed the development of our record system, investor reporting platform, risk management tools, research teams, and portfolio strategy
* The team consisted of 40+ students with backgrounds from doctoral to undergraduate studies

**CKLU RADIO 1995 to 1998, 2007**

Volunteer programmer / On-air Host

* Multiple program host with over 1000 hours of live, on-air experience. Trained dozens of new volunteers and participated in fundraising events

**UNIVERSITY TEACHING – UNIVERSITY OF TORONTO**

Course code – course title (number of half-course equivalents taught) – semesters taught

**UNIVERSITY OF TORONTO**

Rotman Commerce

* **RSM230 – Financial Markets (17)** – Spring 2009, Summer 2009, Fall 2009, Spring 2010, Fall 2010, Fall 2011, Fall 2012, Fall 2013, Fall 2015, Spring 2016
* **RSM332 – Capital Market Theory (18)** – Summer 2008, Summer 2009, Spring 2010, Summer 2010, Spring 2011, Summer 2011, Spring 2012, Summer 2013, Summer 2014, Fall 2014, Spring 2015
* **RSM333 – Introduction to Corporate Finance (33)** – Summer 2008, Summer 2009, Fall 2009, Summer 2010, Fall 2010, Summer 2011, Fall 2011, Spring 2012, Summer 2012, Fall 2012, Fall 2013, Spring 2014, Fall 2014, Fall 2015, Spring 2016
* **RSM433 – Advanced Corporate Finance (12)** – Spring 2013, Spring 2014, Spring 2015, Spring 2016

Rotman MBA

* **RSM1330 – Business Finance (8)** – Summer 2008, 2009, 2010, 2011
* **RSM1382 – Statistics for Management (1.5)** – Fall 2013

Summer Abroad

* **RSM295 – History and Design of Financial Institutions (8)** – Summer 2013, Summer 2014, Summer 2015

Joint Rotman-Engineering

* **JRE300 – Fundamentals of Accounting and Finance (1)** – Summer 2011

U of T Mississauga (Management)

* **MGM230 – Finance (10)** – Spring 2008, Spring 2009, Spring 2010, Spring 2011, Spring 2012, Fall 2012
* **MGM331 – Investments (2) –** Spring 2011, Spring 2012
* **MGM332 – Managerial Finance (4)** – Spring 2009, Spring 2010, Spring 2011, Fall 2011

U of T Mississauga (Commerce)

* **MGT238 – Financial Markets (2)** – Fall 2010, Fall 2011
* **MGT330 – Investments (3)** – Spring 2010, Spring 2011
* **MGT338 – Business Finance I (2)** – Fall 2008, Summer 2011
* **MGT339 – Business Finance II (2)** – Spring 2009, Summer 2011

U of T Scarborough (Economics)

* **ECMC06 – Topics in Macroeconomic Theory (2) –** Spring 2008, Summer 2008

**COURSE DESIGN**

RSM295 – Sole author of the course. Unique content unsupported by a text book

MGM331 – Sole author of the course. Unique content largely supported by a text book

JRE300 – Collaboration with Dragan Stojanovic. Audience-tailored content supported by a text book

**UNIVERSITY TEACHING - LAURENTIAN UNIVERSITY**

MBA Program

* **COMM5806 – Economics for MBAs (1) –** Fall 2006

Commerce

* **COMM2027 – Financial Management II (1) –** Spring 2005
* **STAT1056 – Statistics for Management (1) –** Summer 2005
* **COMM3056 – Operations and Process Analysis (1)** – Fall 2006

**OTHER SCHOLARLY WORK**

**SUPERVISED RESEARCH (University of Toronto)**

Sole supervision of Engineering Science thesis by Winston Mo, “The Impact of Public-Private Partnership on Canadian Infrastructure Project Efficiency” from September-December 2013. Successfully defended December 2013.

**ACADEMIC CONFERENCE PRESENTATION**

“Liquidity Cost Determinants for S&P500 Index Funds”, Administrative Sciences Association of Canada, May 28-31, 2005.