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## Social Categorization and the Perception of Social Groups

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5 The importance of social categories in everyday  
6 life is made woefully evident in daily world news.  
7 Consider the case of Sabbar Kashur, a Palestinian  
8 living in Jerusalem who by habit adopted a Jewish  
9 nickname, Dudu. People just assumed Dudu was  
10 Jewish; his life was easier that way. However,  
11 after his (consensual) Jewish lover discovered that  
12 he was an Arab rather than a Jew, Mr Kashur was  
13 accused, arrested, tried, and convicted of rape  
14 (Levy, 2010). In an instant, a loving act became a  
15 crime, based entirely on a change of social categories.  
16 Such is the power of social categories to  
17 shape our perceptions of others.

18 Over the last few decades, social psychologists  
19 have been extensively exploring the dynamics of  
20 social categorization, the process by which individuals  
21 are sorted into various social categories  
22 (e.g., women, men, Asian, student, musician, etc.).  
23 In the pages that follow, we will attempt to  
24 summarize the major conclusions that have been  
25 reached regarding the nature of social categories  
26 and their impact on the perception of social  
27 groups. We begin by considering the diverse  
28 psychological functions that social categories  
29 serve for perceivers, and then we examine how  
30 social categories are mentally represented in ways  
31 that facilitate these basic functions. In particular,  
32 we review research showing how the stereotypes  
33 about particular social groups are acquired  
34 and how stereotypic beliefs are organized. Next,  
35 we turn to the processes involved in using stereotypes.  
36 We summarize the factors that determine  
37 whether or not people end up thinking in primarily

category ways about particular individuals as well as the factors that determine which specific categories are most likely to be used in a given context. We then discuss how perception, judgment, and behavior can be shaped by activated social categories, and we conclude by considering whether and how social perceivers can avoid relying on categorical stereotypes when they are motivated to do so. The overall picture of social categorization that emerges is of a process that is generally adaptive but also sometimes problematic.

### STARTING POINTS: STRUCTURE AND FUNCTION OF SOCIAL CATEGORIES

#### *Psychological functions of social categorization*

Categorization is fundamental to human cognition because it serves a basic epistemic function: organizing and structuring our knowledge about the world. By identifying classes of stimuli that share important properties, categorization allows perceivers to bring order and coherence to the vast array of people, objects, and events that are encountered in daily life (e.g., Smith & Medin, 1981). Once a categorical structure is superimposed upon them, the immense diversity of individual entities that we encounter in daily life becomes manageable. General, portable concepts



1 become possible; for example, categorical repre-  
 2 sentations allow us to speak of “horses,” rather  
 3 than having to separately name each equine indi-  
 4 vidual and treat each one as a wholly unprece-  
 5 dented and hence unpredictable entity. Once  
 6 perceptual rules for establishing category mem-  
 7 bership are acquired, generic knowledge derived  
 8 from prior interactions with category members  
 9 can provide a rich source of inferences about the  
 10 properties of newly encountered individuals. With  
 11 the help of categories, the mind transforms the  
 12 world from chaotic complexity into predictable  
 13 order.

14 Social categories are no different from other  
 15 types of concepts in their capacity to serve these  
 16 basic knowledge functions. Whether on the basis  
 17 of demographic features, social roles, kinship  
 18 networks, shared tasks, or other social cues, iden-  
 19 tifying an individual as belonging to a particular  
 20 social category enables inferences about a range  
 21 of relevant and important issues. We can infer, for  
 22 example, what the person’s goals and intentions  
 23 might be, what skills and knowledge she might  
 24 possess, and what general personality traits are  
 25 likely to characterize her. These sorts of infer-  
 26 ences can be exceptionally useful in determining  
 27 whether and how to interact with other people,  
 28 just as categorizing physical objects can direct our  
 29 interactions with them (e.g., we know that “sitting  
 30 on” is an appropriate interaction with a “chair”).  
 31 However, categorizing people differs from catego-  
 32 rizing objects in one critical respect. When we  
 33 place an individual into a social category, we are  
 34 likely to consider our own status with respect to  
 35 that category (i.e., as a member or non-member).  
 36 In this way, social categorization allows us to con-  
 37 nect with those who share our group memberships  
 38 (i.e., in-groups); however, it also has the potential  
 39 to establish psychologically significant dividing  
 40 lines between the perceiver and the target (i.e.,  
 41 out-groups), as was evident in the case of Sabbar  
 42 Kashur described above. Thus, in addition to  
 43 epistemic functions, social categories also serve  
 44 an important identity function, shaping the per-  
 45 ceiver’s sense of belonging and connection to – or  
 46 alienation from – others. Tajfel (1969, 1982)  
 47 established a rich theoretical tradition exploring  
 48 the implications of the epistemic and identity  
 49 functions served by social categories (for a recent  
 50 review, see Hornsey, 2008).

51 As the foregoing discussion makes clear,  
 52 relying on categories when perceiving the social  
 53 world is in principle functional and adaptive –  
 54 even essential – although it sometimes can lead  
 55 to unsavory consequences. Far from being the  
 56 “rotten generalizations that smelled up the mental  
 57 household” (Schneider, 2004, p. 562) that were  
 58 assumed in early research, stereotypes about the  
 59 general characteristics of social groups are often

60 useful tools for constructing meaningful represen-  
 61 tations of others. However, to serve the epistemic  
 62 functions that are ascribed to them in a truly adap-  
 63 tive way, these generalizations would need to pos-  
 64 sess a reasonable degree of accuracy. Are social  
 65 stereotypes accurate? This turns out to be a rather  
 66 complicated question to answer definitively. The  
 67 best answer seems to be: yes and no. On the one  
 68 hand, it certainly seems likely that, if groups differ  
 69 systematically from one another in detectable  
 70 ways, such differences would be noted by perceiv-  
 71 ers and reflected in their beliefs. Surely many  
 72 stereotypes do reflect actual group differences  
 73 (Lee, Jussim, & McCauley, 1995). The forces  
 74 producing these differences, however, are not nec-  
 75 essarily obvious to perceivers. A variety of social  
 76 forces can work to produce and reinforce stereo-  
 77 typically expected differences between groups,  
 78 whether or not they would have emerged sponta-  
 79 neously. For example, when individuals discon-  
 80 firm stereotypes about their social group, they  
 81 often face a backlash from others that operates  
 82 to discourage this counter-stereotypic behavior in  
 83 the future (e.g., Phelan & Rudman, 2010). Actual  
 84 differences between social groups reflect not  
 85 only the intrinsic characteristics of the groups’  
 86 members but also the social situations they typi-  
 87 cally face (Eagly, Wood, & Diekmann, 2000). For  
 88 instance, if a group has limited access to high-  
 89 quality education, it would not be surprising  
 90 if group members scored lower on standardized  
 91 tests of learning. In such cases, stereotypes may  
 92 indeed reflect the social reality, if not the intrinsic  
 93 character and potential, of the group. An accurate  
 94 representation of group differences does not nec-  
 95 essarily imply an accurate understanding of the  
 96 reasons for their existence.

97 On the other hand, research indicates that the  
 98 accuracy of particular stereotypic beliefs can be  
 99 constrained by a variety of factors. Forming accu-  
 100 rate stereotypes depends on exposure to relevant,  
 101 unbiased samples of group members. From this  
 102 standpoint, it is perhaps not surprising that some  
 103 common gender stereotypes have been shown to  
 104 be relatively accurate (Swim, 1994), given the  
 105 extensive direct experience most people have  
 106 with members of both sexes. However, when one  
 107 has limited direct exposure to members of a par-  
 108 ticular group, then beliefs about the group must  
 109 be mediated by how others communicate about  
 110 the group; such communications are subject to  
 111 systematic distortions (e.g., Allport & Postman,  
 112 1947). Systematic cognitive distortions can also  
 113 be an issue when strong a priori expectations  
 114 about a social group lead to biased perceptions  
 115 of newly encountered group members (Cameron  
 116 & Trope, 2004; Hamilton & Sherman, 1994). As  
 117 we will show when we discuss how stereotypes  
 118 operate in guiding social perception, the implicit

1 operation of stereotypic expectancies can trans-  
 2 form non-stereotypic information into stereotype-  
 3 congruent representations, creating an illusory  
 4 sense that one's prior beliefs have been confirmed.  
 5 Moreover, stereotypic expectancies can result  
 6 in behavior that unwittingly elicits the expected  
 7 characteristic, as in the case of self-fulfilling  
 8 prophecies (Darley & Fazio, 1980; Jussim &  
 9 Harber, 2005). More generally, pressing psycho-  
 10 logical needs can sometimes trump epistemic  
 11 accuracy concerns, leading perceivers to seek  
 12 motivationally satisfying conclusions, even if this  
 13 requires parting company with a realistic view  
 14 of the world (Kunda, 1990). For example, the  
 15 desire to disparage groups that are perceived to  
 16 be competing with one's own group (Esses,  
 17 Jackson, Dovidio, & Hodson, 2005) could lead  
 18 to unrealistically negative stereotypes of them.  
 19 Additionally, the strong desire we hold for feeling  
 20 that the world is fair and just may lead us to form  
 21 negative stereotypes that can provide a seeming  
 22 justification for a group's low social status (Jost,  
 23 Banaji, & Nosek, 2004). Thus, generalizations  
 24 about social groups can serve ego-gratifying  
 25 and system-justifying functions as well as epis-  
 26 temic ones, and accurate beliefs are not at all  
 27 necessary for the satisfaction of these motivational  
 28 needs.

### 29 **Cognitive representations of social** 30 **categories**

31 Cognitive representations of social groups play a  
 32 key role in (a) determining which individuals  
 33 belong in a given category, and then (b) generating  
 34 inferences about these identified category mem-  
 35 bers. The classical view of categories held that  
 36 category membership is established by a set of  
 37 features that are individually necessary and jointly  
 38 sufficient to define the category (e.g., Katz, 1972).  
 39 This perspective was largely abandoned in light of  
 40 a variety of conceptual critiques and incompatible  
 41 empirical findings and replaced with two rival  
 42 alternatives. The first of these, the probabilistic  
 43 view (e.g., Rosch, 1978), argued that categories  
 44 are defined by a set of prototypic features, and  
 45 perceptions of category membership are governed  
 46 by the degree of similarity (or "family resem-  
 47 blance") between a particular instance and the  
 48 category prototype. The second alternative, the  
 49 exemplar view (e.g., Medin & Schaffer, 1978),  
 50 rejected the notion of a stable, unitary category  
 51 prototype and instead argued that a category is  
 52 represented by the features that characterize its  
 53 salient individual exemplars. From the exemplar  
 54 perspective, there is little or no abstraction  
 55 involved in representing the category; it is instead  
 56 defined by the characteristics of specific instances.

Most of the research testing the relative merits of  
 these competing perspectives involved the study  
 of non-social categories. What is known about the  
 representation of social groups? Sherman (1996)  
 made a case that both views are correct, but they  
 apply at different points in the development of  
 group representations. When initially encounter-  
 ing members of a novel group, an exemplar-based  
 representation governs category judgments, but  
 once enough experience with group members has  
 occurred, a probabilistic, prototype-based repre-  
 sentation appears to emerge.

Regardless of which representational format  
 one presupposes, people clearly do hold conse-  
 quential beliefs about the features and characteris-  
 tics that are associated with social groups.  
 Categories are fundamentally represented in terms  
 of descriptive features, but the representations  
 consist of more than just a "laundry list" of char-  
 acteristics that are individually correlated with  
 category membership. Instead, these features are  
 embedded within causal theories that do more  
 than merely describe the category – they provide  
 explanations for why the category is the way it  
 is (McGarty, Yzerbyt, & Spears, 2002; Murphy &  
 Medin, 1985). Certain features have "causal  
 status" (Ahn, Kim, Lassaline, & Dennis, 2000) in  
 that they are involved in creating other category  
 characteristics, known as effect features. For  
 example, if a group is stereotypically viewed as  
 hard-working, well-educated, and affluent, then  
 "hard-working" might be a feature having causal  
 status in the perceiver's mental model of the  
 group, providing an explanation for the group's  
 educational and financial success. Features  
 having causal status assume greater importance in  
 judgments about category membership and induc-  
 tive inferences made about category members,  
 compared to effect features (Rehder & Hastie,  
 2001).

Of course, one can also ask about a causal fea-  
 ture's cause. In the previous example, we could  
 ask, "Why is the group hard-working?" Like a  
 child who asks "Why?" in response to each suc-  
 cessive level of a parental explanation, perceivers  
 face a potentially infinite explanatory regress in  
 formulating their category representations. Is there  
 an *ultimate* causal feature that can produce the  
 observed causal chains of features comprising a  
 category representation? In the case of social cat-  
 egories (as well as other categories considered to  
 be "natural kinds"), the ultimate cause of a catego-  
 ry's features is typically assumed (whether implic-  
 itly or explicitly) to be a defining inner essence  
 (Rothbart & Taylor, 1992; Yzerbyt & Rocher,  
 2002). This "psychological essentialism" (Medin  
 & Ortony, 1989) emerges early in childhood  
 (Gelman, 2003) and consists of the assumption  
 that there is a deep, inner essence that defines a

1 category and produces its expressed characteris-  
 2 tics. From this perspective, surface-feature simi-  
 3 larity (“effect” similarity) is not the critical factor  
 4 in category judgments; rather, the presence or  
 5 absence of the category essence is determinative.  
 6 Psychological essentialism provides an intuitive  
 7 ontological framework for understanding the  
 8 natural world that need not be taught or supported  
 9 by explicit beliefs about exactly what the inner  
 10 essence consists of, but advances in genetics  
 11 research have provided a seemingly sophisticated  
 12 basis for speculating about the ultimate inner  
 13 cause (or essence) defining category membership:  
 14 DNA. In the case of many kinds of social groups,  
 15 psychological essentialism is now linked to genetic  
 16 determinism, with genes providing the ultimate  
 17 explanation for a group’s characteristics (Dar-  
 18 Nimrod & Heine, *in press*; Keller, 2005). Such a  
 19 view is scientifically questionable, given the  
 20 abundant evidence that gene expression is com-  
 21 monly environmentally regulated (Gilbert, 2005;  
 22 Jaenisch & Bird, 2003) and the more general fact  
 23 that phenotypes represent the interaction of nature  
 24 and nurture (e.g., Bronfenbrenner & Ceci, 1994).  
 25 Recognition of these forms of biological plasticity  
 26 is absent in essentialist thinking, and as a result,  
 27 representations of many social groups (e.g., gender  
 28 and ethnic groups) consist of implicitly essential-  
 29 ist theories asserting the immutability of group  
 30 characteristics (Haslam, Rothschild, & Ernst,  
 31 2000).

32 A different aspect of social category represen-  
 33 tation is reflected in the nested, hierarchical  
 34 arrangement of categories. A category such as  
 35 “African Americans” is nested within more  
 36 encompassing, superordinate categories (such as  
 37 “Americans,” “human beings,” “carbon-based life  
 38 forms,” etc.). In turn, it can also be specified  
 39 in terms of more and more constrained subcatego-  
 40 ries (such as “African American politicians” or  
 41 “conservative African American politicians”).  
 42 Categories in the middle range of this hierarchy  
 43 are often considered to be “basic” (Rosch, Mervis,  
 44 Gray, Johnson, & Boyes-Braem, 1976), in that  
 45 they are the first categories that are learned,  
 46 named, and used in infancy, and they constitute  
 47 the level at which most world knowledge is organ-  
 48 ized. Between-category differentiation is maxi-  
 49 mized at the basic level, making it the most  
 50 generally useful place for making conceptual dis-  
 51 tinctions (Markman & Wisniewski, 1997),  
 52 although people with extensive domain expertise  
 53 may make greater use of more subordinate levels  
 54 of a category (Tanaka & Taylor, 1991).

55 In the stereotyping literature, a great deal of  
 56 work has investigated the hypothesis that repre-  
 57 sentations of basic-level social categories, which  
 58 seem so useful for everyday distinction-making,  
 59 are protected from modification by a process of

subtyping (e.g., Richards & Hewstone, 2001).  
 60 When perceivers encounter group members who  
 61 do not display group-typical qualities, they are  
 62 likely to construct a specific subcategory that is  
 63 regarded as a special case, an “exception that  
 64 proves the rule” (see Kunda & Oleson, 1997). In  
 65 this way, the original stereotype needs not be  
 66 modified.  
 67

68 Moving in the other direction within the concep-  
 69 tual hierarchy, researchers have also investi-  
 70 gated how broader, more inclusive social categories  
 71 can provide a mechanism for remedying antago-  
 72 nistic intergroup relations that exist at a more  
 73 basic level (e.g., Dovidio, Gaertner, & Saguy,  
 74 2009). Given the previously noted identity func-  
 75 tion served by social categories, it can be antici-  
 76 pated that recategorizing at a more inclusive level  
 77 is likely to shift the dividing lines that determine  
 78 feelings of connection vs alienation. Thus, for  
 79 example, different ethnic subgroups within a  
 80 given country might enjoy better interethnic rela-  
 81 tions under conditions in which their shared  
 82 national identity is salient – although this identity  
 83 would likely also highlight differences from other  
 84 national groups, shifting the focus of intergroup  
 85 boundaries. Research on the in-group projection  
 86 model (Wenzel, Mummendey, & Waldzus, 2007)  
 87 offers an important caveat to this rosy view of  
 88 better inter(sub)group relations when a shared,  
 89 superordinate identity is salient. Specifically, this  
 90 research indicates that subgroups often represent a  
 91 shared, superordinate category in ways that render  
 92 members of their own subgroup more prototypic  
 93 (and hence superior) exemplars of the superordi-  
 94 nate than other subgroups. For example, Italians  
 95 may represent the superordinate category  
 96 “Europeans” in ways that privilege the positive  
 97 characteristics of their own national subgroup. If  
 98 members of each subgroup engage in this form of  
 99 in-group projection, the meaning of the superordi-  
 100 nate category can become a ground for contesta-  
 101 tion, rather than for the harmonious alignment of  
 102 goals and interests. Research in this tradition  
 103 holds that the way to achieve more agreeable  
 104 intergroup relations is to develop a richer, more  
 105 complex representation of the superordinate cate-  
 106 gory, in which multiple prototypes coexist (e.g.,  
 107 a representation in which there are multiple valid  
 108 ways to be a European).

109 When researchers speak of category represen-  
 110 tations being stored or retrieved, it implies a rela-  
 111 tively enduring and fixed view of the social world.  
 112 And indeed, if there were no stability to our repre-  
 113 sentations of social categories, their value in serv-  
 114 ing our epistemic purposes would be completely  
 115 undermined. At the same time, a major theme  
 116 emerging from a variety of different research tra-  
 117 ditions, including research on the in-group projec-  
 118 tion model, is the idea that category representations

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1 are likely to be tuned to the immediate context  
2 (Smith & Conrey, 2007), particularly the salient  
3 comparative context (e.g., Brown & Turner, 2002).  
4 Theoretical notions of category representation  
5 have become increasingly dynamic in recent  
6 thinking. As Smith and Conrey argue, it may be  
7 preferable to think of mental representations as  
8 being more like transitory states than enduring  
9 entities – although there is most assuredly a non-  
10 trivial degree of continuity in these representa-  
11 tional states.

12 The contextualization of category representa-  
13 tions has been documented in a number of studies  
14 showing that the automatic associations that are  
15 triggered by category members can change across  
16 different circumstances. For example, Wittenbrink,  
17 Judd, and Park (2001) showed that automatic  
18 evaluative associations triggered by African  
19 American targets varied as a function of the set-  
20 ting in which a target was encountered. The very  
21 same individuals elicited more positive evalua-  
22 tions when seen in church as compared to on an  
23 urban street corner. Along similar lines, Barden,  
24 Maddux, Petty, and Brewer (2004) showed that  
25 the social role occupied by an African American  
26 target moderated the degree of automatic preju-  
27 dice that was elicited by exposure to the target;  
28 for example, a Black person elicited more favor-  
29 able automatic evaluations when depicted as a  
30 lawyer than when depicted as a prisoner. As a final  
31 example, Correll, Park, Judd, and Wittenbrink  
32 (2007) showed that reading a newspaper story  
33 about a Black criminal made participants more  
34 likely to commit racially biased errors in a simu-  
35 lated police decision-making task requiring them  
36 to “shoot” individuals holding weapons (includ-  
37 ing being more likely to shoot a Black target hold-  
38 ing an innocuous object such as a cell phone).  
39 These kinds of effects are typically understood to  
40 reflect the fact that some social categories, like  
41 “African Americans,” are actually quite multifac-  
42 eted and are likely to be represented in an evalu-  
43 atively heterogeneous way; only a subset of the  
44 potential associations will be activated in any  
45 given circumstance, and the particular subset that  
46 does become activated is influenced by the salient  
47 context (see Gawronski & Bodenhausen, 2006, in  
48 press).

49 A great deal remains to be learned about what  
50 is general and what is context-specific in repre-  
51 sentations of social groups. Gawronski, Rydell,  
52 Vervliet, and De Houwer (2010) have provided  
53 some very promising new insights about this issue  
54 in the domain of implicit attitudes. They focus on  
55 the role of attention to context cues in determining  
56 the generality of automatic evaluation. When indi-  
57 viduals form a new evaluative representation of a  
58 given category, the surrounding context may or  
59 may not be salient. For example, if you meet some

friendly Bosnians at a party, you may form a 60  
positive impression of Bosnians without particu- 61  
larly noting the context in which the positivity was 62  
experienced. This experience will thus lead to a 63  
relatively decontextualized positive automatic 64  
evaluation of the group. However, if you subse- 65  
quently have a bad experience with a Bosnian, 66  
you are quite likely to be attentive to the context 67  
(because the unexpectedness of the event triggers 68  
greater analysis). By the logic of Gawronski 69  
et al.’s reasoning, this pattern of experiences 70  
would tend to produce automatic negative evalua- 71  
tions of Bosnians whenever they are encountered 72  
within the same context as the negative experience 73  
 (“occasion setting” in their terminology), but 74  
automatic evaluations should be positive in all 75  
other situations, activating the decontextualized 76  
automatic evaluation that was initially formed 77  
(a “renewal effect”). The time is certainly ripe for 78  
more research on stable (default) vs context- 79  
driven perceptions of social groups. 80

### 81 *Lay demography*

82 Thus far, we have written about social categories  
83 in a very general manner, focusing on general  
84 functional and representational processes. We turn  
85 now to some particulars, in an attempt to address  
86 the following questions:

- 87 1. Which respects for social differentiation are  
88 chronically salient to social perceivers?
- 89 2. What specific stereotypic content is associated  
90 with these salient groups?
- 91 3. How is this content acquired?

92 As much as any object can be, people are infi-  
93 nitely categorizable. Imagine encountering an  
94 unknown individual at a cocktail party. As your  
95 interaction progresses, this same person might be  
96 categorized as a woman, a teacher, a brunette, a  
97 Liberal, an oenophile, and a person with detached  
98 earlobes. Of course, some of these categories are  
99 more useful and have more salient cues associated  
100 with them than others. As previously noted,  
101 research on category representation has estab-  
102 lished that some categories are more “basic” than  
103 others. In the case of people, researchers have  
104 noted that basic demographic distinctions – age,  
105 race, gender, and social class – seem to serve as  
106 the most chronically salient categories (Brewer,  
107 1988; Fiske & Neuberg, 1990). The relative pre-  
108 eminence of these categories no doubt relates to  
109 the fact they are typically easily and immediately  
110 perceived.

111 Evidence that individuals spontaneously use  
112 sex and race to categorize others was provided by  
113 Stangor, Lynch, Duan, and Glass (1992), who

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1 showed that memory for statements that had been  
 2 made by a variety of individuals who differed on  
 3 race and gender tended to be organized around the  
 4 race and gender categories. Specifically, when  
 5 memory errors occurred, it was more likely that  
 6 a statement would be misattributed to a person  
 7 having the same race or gender as the actual  
 8 source, compared to cross-race or cross-sex  
 9 memory errors. This tendency to group informa-  
 10 tion by sex and race was generally evident, but  
 11 it was more pronounced among individuals who  
 12 were higher in prejudice. Using neuroscience  
 13 methods, Ito and Urland (2003) showed that per-  
 14 ceivers are attentive to the race and sex of a face  
 15 within a fraction of a second of its presentation  
 16 (within 100 ms for race and 150 ms for gender).  
 17 Studies of this sort clearly show that certain basic  
 18 demographic categories are immediately encoded  
 19 in an automatic manner, although the focus of  
 20 categorization can subsequently shift across longer  
 21 time periods (e.g., Kunda & Spencer, 2003).

## 22 ***Stereotype content***

23 The process of categorization initiates the activa-  
 24 tion of a variety of stereotypes associated with the  
 25 category in question. Though the content of these  
 26 stereotypes can be extremely varied (e.g., elderly  
 27 people are slow; women are bad at math; home-  
 28 less people are dangerous), over a decade of work  
 29 on the stereotype content model (SCM; Fiske,  
 30 Cuddy, Glick, & Xu, 2002) has shown that the  
 31 content of stereotypes can be understood in terms  
 32 of two fundamental dimensions: warmth and com-  
 33 petence. The dimension of warmth (which encom-  
 34 passes traits like tolerant, warm, good-natured,  
 35 and sincere) is concerned with a group's goals in  
 36 relation to the self or in-group. As perceivers, we  
 37 want to know whether an individual or out-group  
 38 is a friend or foe – whether the “other” intends  
 39 to cooperate or compete (Fiske et al., 2002). In  
 40 addition to knowledge about a target's intention  
 41 to compete or cooperate, perceivers are also  
 42 concerned with the target's ability to pursue that  
 43 intent. This capability to pursue one's relatively  
 44 positive or negative intentions is described by the  
 45 second dimension: competence. Competence  
 46 (which encompasses traits like competent, confi-  
 47 dent, independent, and intelligent) describes the  
 48 degree to which a target individual or group will  
 49 be effective at bringing about desired outcomes.  
 50 In essence, the SCM asserts that perceivers dif-  
 51 ferentiate individuals and groups according to  
 52 their predicted impact on the self or in-group  
 53 using judgments of their perceived intent (warmth)  
 54 and their ability (competence) to pursue that  
 55 intent (Cuddy, Fiske, & Glick, 2008). These same  
 56 dimensions appear to organize social impression

in general (e.g., Judd, James-Hawkins, Yzerbyt, &  
 Kashima, 2005; Wiggins, 1991).

The SCM contends that social groups are often  
 characterized by ambivalent stereotypes, specifi-  
 cally reflected in positive evaluation on one  
 dimension but negative evaluation on the other.  
 For example, in relation to one's in-group, a group  
 could be characterized as warm but not competent  
 (e.g., the elderly). Alternatively, a group could be  
 characterized as competent but not warm (e.g.,  
 Asians). Unfortunately, positive evaluation along  
 one dimension is not enough to overcome an  
 overall negative evaluation. Members of ambiva-  
 lently stereotyped groups are usually devalued and  
 experience prejudice and discrimination relative  
 to groups that are perceived as both warm and  
 competent (e.g., Cuddy, Norton, & Fiske, 2005;  
 Glick, 2005).

The SCM also outlines the emotional responses  
 that are likely to be elicited by groups positioned  
 at different points along the warmth and compe-  
 tence continua. Groups judged as high in both  
 warmth and competence – usually only one's  
 in-group and “societal prototype groups” like  
 Whites, heterosexuals, and middle-class individu-  
 als (Cuddy et al., 2008) – elicit admiration. In  
 contrast, groups judged as neither warm nor com-  
 petent (e.g., poor people, welfare recipients) elicit  
 feelings of contempt. These feelings of contempt  
 are often associated with a host of related negative  
 emotions like disgust, anger, and resentment. The  
 two mixed quadrants also elicit relatively negative  
 emotions. Groups stereotyped as warm but not  
 competent (e.g., elderly people, disabled people)  
 elicit feelings of pity, while groups stereotyped  
 as competent but not warm (e.g., Asians, Jews,  
 rich people) elicit feelings of envy.

A recent extension of the SCM, the “behaviors  
 from intergroup affect and stereotypes (BIAS)  
 map” framework (Cuddy, Fiske, & Glick, 2007),  
 links the contents of stereotypes and associated  
 emotions as identified by the SCM to actual dis-  
 criminatory behaviors. The BIAS map proposes  
 four distinct classes of out-group-related behav-  
 iors that fall along two dimensions: active vs pas-  
 sive and facilitative vs harmful. Active behaviors  
 are those involving directed effort toward the  
 target group (e.g., a targeted attack on a syna-  
 gogue), while passive behaviors are defined as  
 those having repercussions for an out-group but  
 that involve less directed effort (e.g., failing to  
 hire Jewish job applicants). In addition to the  
 effort with which they are engaged, behaviors  
 can also be differentiated according to their  
 intended effect. This distinction is encompassed  
 by the facilitative vs harmful dimension: facilita-  
 tion refers to behaviors intended to bring about  
 favorable outcomes or gains (e.g., donating money  
 to an after-school program for inner-city youth),

1 whereas harm refers to behaviors intended to  
 2 bring about detrimental outcomes or losses (e.g.,  
 3 discrimination in hiring). Linking these dimen-  
 4 sions to the SCM, judgments of warmth predict  
 5 active behaviors, while judgments of competence  
 6 predict passive behaviors. Groups judged as warm  
 7 elicit active facilitation (help; e.g., antidiscrimina-  
 8 tion policy); groups judged as lacking warmth  
 9 elicit active harm (attack; e.g., legalized segrega-  
 10 tion). Groups judged as competent elicit passive  
 11 facilitation (obligatory association, convenient  
 12 cooperation; e.g., choosing to work with an Asian  
 13 classmate on a math project); groups judged as  
 14 lacking competence elicit passive harm (neglect,  
 15 ignoring; e.g., avoiding eye contact with a home-  
 16 less person). Much of the research on prejudice  
 17 and stereotyping has been conducted on a “group-  
 18 by-group” basis, with some researchers studying  
 19 sexism, some racism, some ageism, etc. While  
 20 there are undoubtedly important aspects of preju-  
 21 dice and stereotyping that are unique to these  
 22 particular groups, it is also important to under-  
 23 stand the more general principles that drive these  
 24 phenomena. The SCM and the BIAS map repre-  
 25 sent theoretical approaches that can provide an  
 26 integrative framework for understanding the dif-  
 27 ferent manifestations of bias that can emerge  
 28 toward different social groups.

### 29 **Acquiring stereotypes**

30 The ability to categorize is a skill displayed very  
 31 early in development. In the case of gender, for  
 32 instance, babies are basically experts at recogniz-  
 33 ing the group’s male and female, and categorizing  
 34 individuals accordingly, by 12 months of age  
 35 (e.g., Leinbach & Fagot, 1993; Quinn, Yahr, Kuhn,  
 36 Slater, & Pascalis, 2002). Almost as quickly as  
 37 these categories are learned, they also become  
 38 attached to stereotypes. Between the ages of 3 and  
 39 6 years, and often much earlier, children acquire  
 40 knowledge of and begin to apply stereotypes in  
 41 a number of domains, including race (e.g., Bigler  
 42 & Liben, 1993), gender (e.g., Eichstedt, Serbin,  
 43 Poulin-Dubois, & Sen, 2002), and age (Seefeldt,  
 44 Jantz, Galper, & Serock, 1977).

45 Much of what is known about the development  
 46 of the ability to categorize and the formation of  
 47 stereotyping and prejudice has been synthesized  
 48 into the framework of Developmental Intergroup  
 49 Theory (DIT; Bigler & Liben, 2006, 2007). DIT is  
 50 concerned with how children establish the impor-  
 51 tance of some person attributes (and the relative  
 52 unimportance of others), how they then categorize  
 53 individuals based on these salient dimensions,  
 54 and, finally, how children develop stereotypes and  
 55 prejudices about these salient groups. We will  
 56 focus on the first process. Importantly, DIT posits

57 what children will only categorize based on  
 58 dimensions that have been made psychologically  
 59 salient.

60 Four factors are hypothesized to affect the  
 61 establishment of the psychological salience of  
 62 person attributes: perceptual discriminability; pro-  
 63 portional group size; explicit labeling and use of  
 64 social groups; and implicit use of social groups.  
 65 Perceptual discriminability refers to the ease with  
 66 which differences between groups can be seen.  
 67 Children tend to note only perceptually salient  
 68 attributes of people, so groups that can be readily  
 69 distinguished by visible qualities (e.g., skin color,  
 70 eye shape, hair style, clothing) are most likely to  
 71 become bases for categorization (Bigler, 1995;  
 72 Patterson & Bigler, 2006). Categories that are not  
 73 readily distinguished (e.g., religion, nationality)  
 74 are less likely to be noticed by children, and there-  
 75 fore children are unlikely to categorize individuals  
 76 according to these groups (Rutland, 1999).  
 77 Attributes like race, gender, age, and attractive-  
 78 ness all include perceptually salient features, and  
 79 thus quickly become important for categorization  
 80 among children. A second important factor in  
 81 categorization is perceptual group size. Children  
 82 are sensitive to numerical differences between  
 83 groups, recognizing relative differences in propor-  
 84 tions of various social groups. Smaller (minority)  
 85 groups tend to be more salient than larger (major-  
 86 ity) groups, and can thus more easily become  
 87 targets of stereotypes and prejudice (Brown &  
 88 Bigler, 2002).

89 A major tenet of DIT is that children’s categori-  
 90 zation closely follows the explicit and implicit  
 91 use of categories evident in the adult world.  
 92 Children pay close attention to characteristics  
 93 that adults mark as important via various verbal  
 94 and nonverbal (and often very subtle) cues. In  
 95 contrast, children tend to ignore aspects of human  
 96 variation which are not attended to by adults. It is  
 97 important to note that DIT does not posit that  
 98 children simply imitate adults; rather, DIT pro-  
 99 poses that children construct their beliefs about  
 100 various categories based on cues from adults.  
 101 When authority figures use labels or some func-  
 102 tional organization to distinguish individuals (e.g.,  
 103 boys in this line, girls in this line), children infer  
 104 that the grouping criterion (e.g., gender, height,  
 105 etc.) is an important category distinction (Patterson  
 106 & Bigler, 2006). Category labeling has this effect  
 107 even when the categories are used in a neutral  
 108 manner (e.g., “Good morning boys and girls”).  
 109 In addition, children make inferences about psy-  
 110 chological salience based on the presence of  
 111 social distinctions in the social world, in the  
 112 absence of any explicit explanation (e.g., gender  
 113 or racial segregation). Children are sensitive to  
 114 perceptual similarities of those who are grouped  
 115 together and, further, infer that these individuals

1 are segregated because they differ in important  
2 ways. For example, children tend to think that  
3 some jobs are “for Black people” and other jobs  
4 are “for White people” even in the absence of any  
5 external adult instruction (Bigler, Averhart, &  
6 Liben, 2003). According to DIT, this knowledge  
7 would be gained simply by observing differences  
8 in perceptually salient features that characterize  
9 individuals in various professions. In sum, DIT  
10 provides a useful framework for understanding  
11 how categories are first developed and conceptual-  
12 ized by children.

### 13 CATEGORIZATION IN ACTION

14 Having addressed basic questions about the repre-  
15 sentational structure, psychological function, and  
16 specific content of social categories, we now turn  
17 our attention to the processes whereby these cat-  
18 egories influence our perceptions, judgments, and  
19 behaviors. Here, we address questions about when  
20 and how social categories become influential in  
21 perceptions of social groups and their individual  
22 members.

#### 23 *Categorization versus individuation*

24 Influential models of impression formation por-  
25 tray our perceptions of others as emerging within  
26 a tension between viewing others categorically –  
27 as group members who are functionally inter-  
28 changeable with other individuals in the group – vs  
29 perceiving them as individuals who are character-  
30 ized by a unique constellation of personal quali-  
31 ties (Brewer, 1988; Fiske & Neuberg, 1990). One  
32 approach to analyzing the differences between  
33 categorization and individuation has been to focus  
34 on the type of content that is emphasized in  
35 impression formation: category cues vs trait cues  
36 (see Bodenhausen, Macrae, & Sherman, 1999).  
37 On this view, individuation relies on more exten-  
38 sive processing of trait (or behavior) cues, whereas  
39 such cues are de-emphasized in categorization in  
40 favor of cues indicating membership in some  
41 noteworthy social group. A key problem with this  
42 approach lies in the fact that the distinction  
43 between traits and categories is ultimately hard  
44 to defend on the basis of content. A “trait” like  
45 neurotic can easily define a category of (from  
46 the perceiver’s perspective) functionally inter-  
47 changeable people – i.e., neurotic people – while  
48 a “category” membership like Muslim can serve  
49 merely as one of many personal descriptors (and  
50 not as a basis for viewing the individual as inter-  
51 changeable with other category members). There  
52 are, to be sure, noteworthy differences between

demographically defined social categories vs 53  
54 trait-based ones (see Bodenhausen et al., 1999),  
55 but the key difference between categorization  
56 and individuation does not appear to be reducible  
57 to the type of content (e.g., traits vs demo-  
58 graphic cues) emphasized in impression formation.  
59 A more promising approach is to build the distinc-  
60 tion between categorization and individuation on  
61 processing differences (e.g., Fiske & Neuberg,  
62 1990).

63 When social impressions are categorical, a  
64 particular group membership, trait, or other per-  
65 sonal feature provides the overarching organizing  
66 theme for perception and judgment, and a priori,  
67 generic knowledge is used schematically to pro-  
68 duce an impression in which the target is, for all  
69 intents and purposes, interchangeable with other  
70 members of the category defined by this feature.  
71 The particulars of the individual are not impor-  
72 tant; rather, the ways in which the individual typi-  
73 fies that general sort of person is of paramount  
74 concern. Individuation, in contrast, refers to a  
75 process in which no particular aspect of a person  
76 dominates impression formation. Instead, multi-  
77 ple characteristics are considered and their impli-  
78 cations are integrated in a more piecemeal process.  
79 Its end result is an impression focused on how the  
80 target person differs from other persons, rather  
81 than on class equivalencies within a given group  
82 of persons.

83 A great deal of research has examined the  
84 moderators of categorization vs individuation.  
85 Social, motivational, attentional, and dispositional  
86 moderating variables have been identified. The  
87 importance of the social context is emphasized in  
88 self-categorization theory (Turner, Hogg, Oakes,  
89 Reicher, & Wetherell, 1987), which holds that in  
90 *interpersonal* contexts, it is the differences  
91 between *individuals* that are salient; the personal  
92 self is predominant and individuated identities  
93 are important. However, in *intergroup* contexts,  
94 differences between *groups* are salient; the inter-  
95 changeable social self is predominant and social  
96 identities are important. This argument of course  
97 begs the question of what constitutes an interper-  
98 sonal vs an intergroup context. Research has  
99 identified several relevant factors. First, when  
100 individuals’ behavior maps onto distinct category  
101 norms (*normative fit*; e.g., Oakes, 1987), the situ-  
102 ation is likely to become an intergroup context.  
103 For example, consider a conference where social  
104 psychologists are asserting the importance of  
105 situational factors in shaping behavior, while per-  
106 sonality psychologists are arguing for the impor-  
107 tance of dispositions. These patterns of behavior  
108 align with expected category characteristics, so  
109 the situation will seem to be an intergroup context,  
110 rather than one in which interpersonal distinctions  
111 are pre-eminent. Second, the degree to which



1 patterns of similarities and differences between  
 2 individuals are aligned with category membership  
 3 (*comparative fit*; e.g., Wegener & Klauer, 2004)  
 4 also can trigger intergroup thinking. Consider a  
 5 mixed-gender group of individuals serving on a  
 6 jury in a criminal trial. If opinions about the case  
 7 aligned in such a way that the men on the jury  
 8 favored the defense while the women on the jury  
 9 favored the prosecution, this high degree of  
 10 “meta-contrast” would immediately draw atten-  
 11 tion to the gender distinction (even if there was  
 12 nothing particularly gender-stereotypic about the  
 13 trial content), creating an intergroup situation  
 14 rather than an interpersonal one. Also important  
 15 are variables that influence the general salience  
 16 of categorical identities. For example, distinctiveness  
 17 based on situational rarity (e.g., solo status;  
 18 Biernat & Vescio, 1993) or low overall base-rate  
 19 population frequency (Nelson & Miller, 1995) can  
 20 make certain categories influential, as can the  
 21 frequent or recent use of a potentially applicable  
 22 category (e.g., Rutland & Cinnirella, 2000).

23 Eitam and Higgins (2010) developed the  
 24 “relevance of a representation” (ROAR) frame-  
 25 work for understanding when an accessible con-  
 26 cept or category will be applied to a given target.  
 27 From this perspective, a category may be available  
 28 for use in orienting one’s impression of another  
 29 person, but whether or not this happens depends  
 30 on whether the category has motivational rele-  
 31 vance. Motivational relevance can consist of *value*  
 32 *relevance* (strong positive or negative value is  
 33 associated with a given category), *control rele-*  
 34 *vanance* (a categorical identity has relevance to the  
 35 achievement or blockage of goal attainment or  
 36 task completion), or *truth relevance* (a category is  
 37 perceived to be meaningful and informative, rather  
 38 than insignificant or obsolete). When one or more  
 39 of these forms of motivational relevance is high  
 40 with respect to a potentially applicable social cat-  
 41 egory, the likelihood that the category will be used  
 42 to organize a social impression is increased.

43 Given its schematic quality, categorical impres-  
 44 sion formation is typically more automatic than  
 45 individuation, particularly in the senses of being  
 46 more rapid and efficient (i.e., less dependent on  
 47 attentional resources; for a review, see Amodio &  
 48 Mendoza, 2010). Going beyond a stereotypic,  
 49 categorical impression (i.e., individuation), in  
 50 contrast, is commonly viewed as a more effortful  
 51 and resource-dependent phenomenon (see Payne,  
 52 2005). Thus, the likelihood of categorical (vs indi-  
 53 viduated) social impressions also increases to the  
 54 extent that any variable constrains the perceiver’s  
 55 attentional capacity, motivation for effortful  
 56 processing, or opportunity to deliberate (for a  
 57 review, see Macrae & Bodenhausen, 2000).  
 58 A variety of dispositional variables have relevance  
 59 here. For example, individuals who are high in the

60 need for structure or closure (i.e., people who  
 61 want to obtain a rapid, firm sense of the meaning  
 62 of their experiences) are likely to rely on categori-  
 63 cal thinking, which tends to provide rapid, clear,  
 64 and well-structured impressions (e.g., Kruglanski  
 65 & Fishman, 2009). Dogmatism (e.g., Rokeach,  
 66 1954; see Duckitt, 2009, for a recent review) is  
 67 a closely related individual difference that has  
 68 similar implications. On the other hand, openness  
 69 to experience (one of the “Big 5” personality trait  
 70 dimensions) is associated with less rigidly cate-  
 71 gorical social impressions (Flynn, 2005).  
 72 Numerous situational factors also influence the  
 73 motivation or opportunity to engage in individua-  
 74 tion. Distraction (e.g., Pendry & Macrae, 1994)  
 75 and time pressure (Kruglanski & Freund, 1983)  
 76 can result in more category-based impressions by  
 77 precluding effortful deliberation, while having  
 78 one’s own outcomes depend on the actions of a  
 79 social target – and other factors triggering strong  
 80 accuracy concerns – can trigger motivation for  
 81 carefully individuated impressions (e.g., Neuberg  
 82 & Fiske, 1987). Finally, situationally generated,  
 83 incidental affective states (especially anger, anx-  
 84 iety, and happiness) can promote greater categori-  
 85 cal thinking (for a review, see Bodenhausen,  
 86 Mussweiler, Gabriel, & Moreno, 2001).

87 In sum, categorical thinking is often the most  
 88 immediate response to social targets, but with  
 89 ample motivation and opportunity, more deliber-  
 90 ated, individuated impressions can arise. Although  
 91 it is theoretically convenient to think of categori-  
 92 cal and individuated impressions as distinct and  
 93 mutually exclusive ways of thinking about others  
 94 (and ourselves), researchers have recognized the  
 95 shades of gray that exist between these two  
 96 extremes (e.g., Fiske & Neuberg, 1990). Indeed,  
 97 an important direction in recent research has been  
 98 the examination of the ways personal/individuated  
 99 and social/categorical identities can be interlinked  
 100 (see, e.g., Amiot, de la Sablonnière, Terry, &  
 101 Smith, 2007; Postmes & Jetten, 2006).

### Category selection

102  
 103 Much of the early research on social categoriza-  
 104 tion involved the manipulation of a single focal  
 105 category (while holding all else constant), in order  
 106 to determine how the presence or absence of that  
 107 categorical cue might influence perceptions, eval-  
 108 uations, and behavior. However, in real life, per-  
 109 ceivers typically encounter whole persons in their  
 110 multifarious diversity. Thus, it becomes important  
 111 to know how a particular category is selected as  
 112 the focus for social perception, given that many  
 113 possible bases for categorization are available  
 114 (for recent reviews, see Bodenhausen, 2010;  
 115 Bodenhausen & Peery, 2009), and the relevant

1 evaluative and descriptive implications can differ  
2 strikingly, depending on which category is  
3 salient. For example, Mitchell, Nosek, and Banaji  
4 (2003) showed that automatic evaluations of  
5 Black athletes were significantly more positive  
6 when their occupational category was in contex-  
7 tual focus, compared to when their racial category  
8 was salient.

9 As noted in the prior section, the relevance of  
10 particular categories can vary as a function of  
11 the comparative context, the behavior and other  
12 characteristics of the target, and the motivational  
13 states of the perceiver. Moreover, the recency and  
14 frequency of a category's prior use can deter-  
15 mine its likelihood of being invoked again. But by  
16 what process does category selection unfold?  
17 Bodenhausen and Macrae (1998) provided a theo-  
18 retical account of the selection process, based on  
19 studies in which perceivers were confronted with  
20 targets who could be stereotyped in terms of more  
21 than one commonly used social category (ethnic-  
22 ity vs sex; Macrae, Bodenhausen, & Milne, 1995).  
23 The central idea of their perspective is that social  
24 categorization is dynamic and involves simultane-  
25 ous activation and inhibition processes that work  
26 to highlight or downplay the activation of poten-  
27 tially applicable categories. They propose that in  
28 circumstances that favor categorical responses  
29 (i.e., situations characterized by low motivation or  
30 opportunity for thoughtful individuation, which  
31 may characterize a great number of everyday life  
32 contexts), a single category will often come to  
33 dominate social impressions, depending on the  
34 unfolding of the relevant activation/inhibition  
35 processes. Initially, multiple categories are acti-  
36 vated (e.g., Freeman, Ambady, Rule, & Johnson,  
37 2008), but one or more of these categories is likely  
38 to have an activation advantage, accruing more  
39 rapid activation because of its contextual or moti-  
40 vational relevance. Once a particular category  
41 achieves a sufficient amount of activation, it effec-  
42 tively "wins" the dominance contest, and its rivals  
43 are actively inhibited, allowing a coherent focus  
44 on the dominant category (see, e.g., Dagenbach &  
45 Carr, 1994). As a result, social perceivers are able  
46 to cope effectively with this diversity by simplify-  
47 ing the identity-relevant information used in social  
48 categorization processes.

49 It is certainly also possible for perceivers to pay  
50 attention to more than one categorical identity at a  
51 time and, indeed, research on cross-categorization  
52 effects has examined exactly this sort of situation,  
53 in which the social perceiver's attention is directed  
54 simultaneously to more than one social category  
55 (Crisp & Hewstone, 2007; Kang & Chasteen, 2009).  
56 Research in this area has focused primarily on the  
57 evaluative consequences of cross-categorizations.  
58 Broadly speaking, when multiple categories are  
59 made salient, social evaluations tend to be affected

by the number of category memberships shared 60  
by the perceiver and the target (Migdal, Hewstone, 61  
& Mullen, 1998); more shared category member- 62  
ships translate into more positive evaluations. 63  
Other, less intuitive effects of cross-categoriza- 64  
tions have also been documented. For example, 65  
one might expect that a person who belongs to 66  
two socially subordinated groups (e.g., "Black" 67  
and "gay") would simply be evaluated in a doubly 68  
negative way by majority (White, heterosexual) 69  
perceivers. However, work by Purdie-Vaughns 70  
and Eibach (2008) paints a more complicated 71  
picture: they argue that individuals whose identi- 72  
ties involve intersection of more than one socially 73  
devalued group may experience social invisibility. 74  
For example, gay African Americans, because 75  
they are non-prototypical of both the respective 76  
social groups (i.e., the prototypical gay person 77  
is not Black, and the prototypical Black person is 78  
not gay), are not considered for true inclusion in 79  
either group. Non-prototypical group members 80  
are less likely to be noticed, heard, or to have 81  
influence over other group members (e.g., Hogg, 82  
2001), thus making these individuals subject to 83  
multiple cultural, political, and legal disadvan- 84  
tages that are linked more to their relative invis- 85  
ibility rather than to double-strength animus. 86

Another way in which perceivers may accom- 87  
modate multiple categories when perceiving 88  
others is to form specific subtypes. When encoun- 89  
tered with sufficient frequency, particular category 90  
combinations (e.g., Black Republicans) may come 91  
to be represented in terms of a specific category 92  
of their own. Once established, such subtypes can 93  
function much the same as any other category 94  
does (e.g., Brewer, Dull, & Lui, 1981), competing 95  
with other bases for construal in the category 96  
selection process (see Bodenhausen & Macrae, 97  
1998). The constellation of characteristics associ- 98  
ated with the subgroup need not necessarily 99  
reflect typical features of either of the more 100  
inclusive "parent" categories; indeed, a novel set 101  
of typical features can emerge for the subtype 102  
(Hutter, Crisp, Humphreys, Waters, & Moffitt, 103  
2009; Kunda, Miller, & Claire, 1990). Social 104  
perceivers thus seem adept at both highlighting 105  
singular, dominant social categories in the face of 106  
multiply categorizable individuals, as well as 107  
dealing with situations where multiple categories 108  
remain salient for a given individual. While these 109  
strategies are not necessarily all positive, particu- 110  
larly for the social targets who may find them- 111  
selves subject to social invisibility, they are 112  
effective means for navigating a complex social 113  
world where perceivers regularly encounter indi- 114  
viduals for whom multiple categories are visible 115  
and accessible to perceivers. 116

A different problem that can sometimes plague 117  
the process of category selection is ambiguous 118

1 category membership. It is clear that category  
 2 members' prototypicality enhances the likelihood  
 3 of the category being applied to them (e.g.,  
 4 Eberhardt, Davies, Purdie-Vaughns, & Johnson,  
 5 2006; Maddox, 2004). However, what happens  
 6 when a target does not appear to be a clear match  
 7 to any established category? How do perceivers  
 8 deal with ambiguous social targets? As noted  
 9 above, people often automatically categorize  
 10 others based on their race and gender. When a  
 11 person's race or gender cannot be readily ascer-  
 12 tained, perceivers may try to assimilate the target  
 13 into one of the conventional existing categories,  
 14 but it is also possible that in certain circumstances,  
 15 the typical demographic categories are not ade-  
 16 quate and new categories are needed to represent  
 17 these individuals (e.g., "multiracials" or "androg-  
 18 ynous people"). It may be relatively uncommon to  
 19 encounter individuals for whom determining  
 20 gender is difficult. Research suggests that when  
 21 these individuals are encountered, they are some-  
 22 times miscategorized by perceivers on the basis of  
 23 gender-atypical features (e.g., long hair on a man,  
 24 leading to his categorization as a woman; see  
 25 Macrae & Martin, 2007). Research by Freeman,  
 26 Rule, Adams, and Ambady (2010) indicates that,  
 27 when judging the sex of faces, perceivers rely on  
 28 gender-(a)typical traits to make concrete, categor-  
 29 ical, and dichotomous gender determinations  
 30 (although brain activity shows a more graded  
 31 response to variations in gender-typical facial  
 32 attributes on a full spectrum from extremely mas-  
 33 culine to extremely feminine).

34 Very recently, there has been an explosion of  
 35 interest in the question of how perceivers deal  
 36 with racial/ethnic ambiguity. In one of the earliest  
 37 studies on the categorization of racially ambigu-  
 38 ous faces, South African participants categorized  
 39 African, European, and mixed-race faces as  
 40 European or African. White participants were  
 41 more likely to categorize mixed-race (presuma-  
 42 bly racially ambiguous) faces as African than  
 43 European (Pettigrew, Allport, & Barnett, 1958).  
 44 Nearly half a century later, Castano et al. (2002)  
 45 showed similar effects, demonstrating that north-  
 46 ern Italians were generally likely to categorize  
 47 ambiguous faces as southern rather than northern  
 48 Italian. In addition, Pauker, Weisbuch, Ambady,  
 49 Sommers, Adams, and Ivcevic (2009) demon-  
 50 strated that both racially ambiguous and other-  
 51 race faces are remembered less well than same-race  
 52 faces, suggesting that the ambiguous faces were  
 53 treated as if they belonged in the out-group, in  
 54 accordance with the well-established own-race  
 55 bias (e.g., Malpass & Kravitz, 1969; Meissner &  
 56 Brigham, 2001; see Hugenberg, Young, Bernstein,  
 57 & Sacco, 2010, for a review). All of these results  
 58 comport with the in-group overexclusion effect,  
 59 which is the tendency to be highly selective about

60 who qualifies for inclusion in one's in-group  
 61 (Leyens & Yzerbyt, 1992). These results highlight  
 62 the fact that not only obvious out-group members  
 63 but also ambiguous cases are likely to experience  
 64 exclusion. Thus, for cases where it is not clear  
 65 whether a target person belongs in one's own  
 66 group, a primary strategy for resolving the ambi-  
 67 guity question is to assign the target to the out-  
 68 group.

69 Just as category-based impressions of individu-  
 70 als holding clear category memberships can be  
 71 dependent on characteristics of the perceiver,  
 72 target, or context, so, too, is the categorization  
 73 process for ambiguous targets affected by these  
 74 different aspects of the social categorization situa-  
 75 tion. For example, research indicates that in-group  
 76 overexclusion is particularly likely among per-  
 77 ceivers who are highly identified with their  
 78 in-group (Castano et al., 2002), among persons  
 79 who feel psychologically vulnerable (Miller,  
 80 Maner, & Becker, 2010), as well as among those  
 81 who are prejudiced against the potential out-group  
 82 in question (e.g., Blascovich, Wyer, Swart, &  
 83 Kibler, 1997). Characteristics of ambiguous tar-  
 84 gets themselves may also play a role in how they  
 85 are categorized. For example, MacLin and Malpass  
 86 (2001) demonstrated that hair style and clothing  
 87 choice can serve to disambiguate otherwise  
 88 ambiguous targets, leading not only to categoriza-  
 89 tion patterns reflecting conventional, disambigua-  
 90 ted categories but also to subsequent, congruent  
 91 perceptual consequences, such as perceptions of  
 92 darker skin (on the same target) with a Black vs  
 93 Hispanic hair style. Eberhardt, Dasgupta, and  
 94 Banaszynski (2003) also demonstrated that racial  
 95 labels, once applied, affect subsequent perception  
 96 of previously ambiguous faces along clear racial  
 97 lines. This research suggests that when ambiguous  
 98 targets provide some information, via application  
 99 of a racial label or choice of cues to category  
 100 membership such as hair style or clothing style,  
 101 social perceivers readily receive and use this  
 102 information in their social judgments of the  
 103 target.

104 What happens when ambiguous individuals do  
 105 not disambiguate themselves and perceivers are  
 106 not necessarily motivated to pigeonhole them into  
 107 the out-group? For individuals who identify as  
 108 multiracial, for example, the racial label they  
 109 apply to themselves may not serve to disam-  
 110 biguate them to social perceivers. The research  
 111 described above always relied on the use of con-  
 112 ventional racial or ethnic labels provided by the  
 113 researchers. In research by Peery and Bodenhausen  
 114 (2008), perceivers were given an opportunity to  
 115 (a) apply their own label(s) to racially ambiguous  
 116 targets, and (b) use, if desired, a multiracial label  
 117 (that either identified an ambiguous individual  
 118 as a member of both possible categories or as a

1 separate category). In this study, mostly White (and  
 2 always non-Black) participants were more likely to  
 3 categorize a racially ambiguous person (resulting  
 4 from a mixture of Black and White 'parent' faces)  
 5 as Black and *not* White, but only when informa-  
 6 tion was provided suggesting that this individual  
 7 had one Black and one White parent. When no  
 8 information was known about the ambiguous  
 9 target, participants' category assignments were  
 10 more variable, although monoracial forms of cat-  
 11 egorization were the most common (either Black  
 12 and *not* White, or White and *not* Black). This pat-  
 13 tern reflects a historical tradition of in-group  
 14 overexclusion by Whites in the United States (spe-  
 15 cifically, the principle of hypodescent, which  
 16 asserts that mixed-race individuals should be  
 17 assigned to the racial category corresponding to  
 18 that of the parent having the lowest social status),  
 19 highlighting the role that cultural traditions may  
 20 play in perceivers' categorizations of ambiguous  
 21 targets (Peery & Bodenhausen, 2008). Thus, just  
 22 as social perceivers are quite adept at negotiating  
 23 the complexity of multiple potentially applicable  
 24 social categories, they also seem to be relatively  
 25 adept at handling target ambiguity as well. While  
 26 the categorization patterns they exhibit may not  
 27 always have desirable consequences for the social  
 28 targets, they nonetheless demonstrate that social  
 29 perceivers are effective at making social categori-  
 30 zations in complicated social situations with com-  
 31 plex social targets.

### 32 ***Using – and avoiding the use*** 33 ***of – selected categories***

34 As just noted, when perceivers engage in a prima-  
 35 rily categorical strategy for impression formation,  
 36 the first problem is to identify which category to  
 37 use. After a particular category is selected, its  
 38 mental representation provides a schematic struc-  
 39 ture for organizing the impression. In particular,  
 40 features associated with category membership are  
 41 automatically activated (e.g., Devine, 1989;  
 42 Dovidio, Kawakami, Johnson, Johnson, & Howard,  
 43 1997). Once these representational features are  
 44 activated in working memory, they can influence  
 45 a host of fundamental information-processing  
 46 operations. For example, they can bias the per-  
 47 ceiver's attention to stereotype-confirming aspects  
 48 of the situation (e.g., Bodenhausen, 1988), par-  
 49 ticularly when perceivers have unconstrained  
 50 attentional capacity (Allen, Sherman, Conrey, &  
 51 Stroessner, 2009). They also produce assimilative  
 52 interpretive biases, such that ambiguous infor-  
 53 mation is given a stereotype-consistent meaning  
 54 (e.g., Hill, Lewicki, Czyniewska, & Boss, 1989;  
 55 Kunda & Sherman-Williams, 1993); a well-known  
 56 example was provided by the news coverage of

the aftermath of Hurricane Katrina, in which  
 African Americans were said to be "looting" con-  
 venience stores while European Americans were  
 "finding food." In addition, activated stereotypes  
 can lead to the selective retrieval of stereotype-  
 consistent information from long-term memory  
 (Rothbart, Evans, & Fulero, 1979). Thus, when  
 stereotypic associates of a social category are  
 activated, they can unleash a number of mecha-  
 nisms that produce a confirmation bias in social  
 impressions. Because perceivers are unlikely to  
 appreciate the constructive aspects of their impres-  
 sions (i.e., naïve realism; Robinson, Keltner,  
 Ward, & Ross, 1995), they are likely to view their  
 initial stereotypes as having been "objectively"  
 validated after the operation of these confirmatory  
 biases.

The extent of assimilative stereotypic biases is  
 moderated by a range of variables. For example,  
 they are more evident among perceivers who  
 possess stronger category-stereotype associations,  
 as measured with indirect assessments such as the  
 Implicit Association Test (e.g., Allen et al., 2009;  
 Gawronski, Geschke, & Banse, 2003; Hugenberg  
 & Bodenhausen, 2003). It is also important that  
 perceivers feel entitled to make a judgment  
 (Yzerbyt & Corneille, 2005); for example, if the  
 evidence provided to perceivers for forming an  
 impression seems too scant, they may withhold  
 judgment. This kind of finding points to the fact  
 that stereotypes often exert their influence on  
 judgments primarily indirectly, through their  
 impact on evidence processing, rather than in a  
 more direct manner (see also Bodenhausen, 1988;  
 Darley & Gross, 1983). Reality constraints are  
 important too; when a target's behavior or charac-  
 teristics unambiguously do *not* fit stereotypic  
 expectations, perceptual contrast effects can lead  
 to judgments that are more extreme in a counter-  
 stereotypic direction, at least when the response  
 scale is subjective (e.g., a woman being rated as  
 more assertive than a man, given the identical  
 assertive behavior; see Biernat, 2003).

The amount of deliberation that goes into form-  
 ing an impression is also of great significance in  
 shaping the degree of bias expressed in social  
 judgments and behavior. Stereotype-based assimi-  
 lation happens in a largely implicit, automatic  
 manner and is likely to be evident in perceivers'  
 initial reactions (Bodenhausen & Todd, 2010).  
 With more thought, however, it becomes increas-  
 ingly likely that perceivers will go beyond their  
 most impulsive, stereotypic impressions, possibly  
 considering less stereotypic factors before final-  
 izing their impressions and judgments (Florack,  
 Scarabis, & Bless, 2001). Following the seminal  
 research of Devine (1989), a great deal of research  
 has examined the possibility that, among indivi-  
 duals who are motivated to avoid prejudice, the

1 detection of categorical biases is likely to trigger  
 2 effortful strategies that are specifically designed  
 3 to counteract these biases (e.g., Devine, Plant,  
 4 Amodio, Harmon-Jones, & Vance, 2002; Monteith,  
 5 1993; for a review, see Bodenhausen, Todd, &  
 6 Richeson, 2009). When such concerns are trig-  
 7 gered, the additional, effortful processing that  
 8 occurs is likely to “put the brakes on prejudice”  
 9 (Monteith, Ashburn-Nardo, Voils, & Czopp,  
 10 2002). In addition to the desire to control preju-  
 11 dice per se, deliberative reasoning in the face of  
 12 racial biases can also be triggered by a desire to  
 13 restore cognitive consistency when the judgmen-  
 14 tal implications of automatic reactions clash with  
 15 explicit beliefs about the group in question or  
 16 about oneself (Gawronski, Peters, Brochu, &  
 17 Strack, 2008). Thus, whether or not perceivers are  
 18 motivated to go beyond their initial, stereotypic  
 19 reactions to a target can be an important variable  
 20 moderating the extent of categorical bias.  
 21 Additionally, factors that impede the *ability* to  
 22 deliberate, such as distraction and ego depletion,  
 23 can also heighten the degree of bias in judgments  
 24 and behavior (Govorun & Payne, 2006; Hofmann,  
 25 Gschwendner, Castelli, & Schmitt, 2008), because  
 26 these factors compromise more effortful forms of  
 27 deliberation but spare the automatic processes  
 28 responsible for bias.

However, as Gawronski and Bodenhausen  
 (2006, *in press*) point out, it is certainly also  
 possible that additional deliberation can simply  
 serve to reinforce initial association-based impres-  
 sions; this is particularly likely to happen in cir-  
 cumstances where there are motivational forces  
 leading the perceiver to prefer stereotypic inter-  
 pretations (and thus to generate motivated reason-  
 ing strategies; Kunda, 1990). Thus, thoughtful  
 analysis can attenuate or exacerbate categorical  
 thinking, depending on the circumstances (see  
 also Wegener, Clark, & Petty, 2006).

The fact that effortful processes for combating  
 unwanted bias can be compromised by any factor  
 that undermines the motivation or opportunity for  
 deliberative thinking suggests that bias-reduction  
 strategies focusing on attenuating or eliminating  
 automatic biases online (rather than trying to cor-  
 rect for them after they have occurred) may be a  
 more promising strategy. Interestingly, some  
 recent research suggests that the subset of people  
 who are *not* racially prejudiced consists largely of  
 individuals who are not very susceptible to affec-  
 tive conditioning and are thus unlikely to have  
 formed automatic prejudiced associations in the  
 first place (Livingston & Drwecki, 2007).  
 Fortunately, evidence is now accumulating that  
 control of automatic bias is indeed possible (e.g.,  
 Sherman, Gawronski, Gonsalkorale, Hugenberg,  
 Allen, & Groom, 2008). For example, fairly

straightforward cognitive strategies, such as imag-  
 ining or thinking about counter-stereotypic group  
 members (Blair, Ma, & Lenton, 2001; Dasgupta  
 & Greenwald, 2001) or taking the perspective of  
 group members (Todd, Bodenhausen, Richeson,  
 & Galinsky, *in press*), can effectively reduce  
 implicit and automatic forms of racial bias.  
 Moreover, there is evidence that effortful control  
 of unwanted categorical biases can itself become  
 relatively automatized (see Moskowitz, Li, &  
 Kirk, 2004), increasing the perceiver’s prospects  
 of avoiding the pitfalls of distraction, depletion,  
 and other factors that typically make thoughtful  
 self-regulation less successful. Of course, the  
 automatic pursuit of the goal to be more egalitar-  
 ian is only likely to emerge among individuals  
 who actually have a commitment to this goal.

## CONCLUSION

The importance of social categories in shaping  
 social perception has long been recognized by  
 social psychologists, but our understanding of  
 when and how social categories matter continues  
 to evolve as researchers uncover a wealth of new  
 findings in this domain. New insights are emerg-  
 ing from neuroscientific investigations of social  
 categorization (e.g., Kang, Inzlicht, & Derks,  
 2010). Behavioral techniques for uncovering the  
 cognitive processes underlying group perceptions  
 are being continually refined, and new ones are  
 being created (e.g., De Houwer & Moors, 2010).  
 New connections between emotions and social  
 categories are being discovered (e.g., Yzerbyt &  
 Kuppens, 2009). In this necessarily brief survey,  
 we have tried to provide a representative sample  
 of what social psychological research has revealed  
 about social categorization. However, it is abun-  
 dantly clear that, despite decades of research,  
 exciting new directions are still emerging in  
 research on social categorization. We look forward  
 to these developments eagerly.

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